



An Chomhairle Náisiúnta Eacnamaíoch agus Shóisialta
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Understanding PISA and What It Tells Us About Educational Standards in Ireland

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by Claire Finn

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NESC Secretariat Paper

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Abbreviations

ASTI

Association of Secondary Teachers, Ireland

DES

Department of Education and Science

DEIS

Delivering Equality of Opportunity in Schools

ERC

Educational Research Centre

ESRI

Economic and Social Research Institute

NAP

National Assessment Programme

NESC

National Economic and Social Council

OECD

Organisation for Economic Co-operation and Development

PISA

Programme of International Student Assessment

TIMSS

Trends in International Mathematics and Science Study

Executive Summary

This Secretariat paper explores Ireland's performance in Programme of International Student Assessment (PISA) in the past decade and considers the PISA assessment in the context of Ireland's wider system of educational evaluation. It draws on the work of the Educational Research Centre and, indeed, on that of the OECD on PISA, to examine what PISA can and cannot tell us about student performance and the quality of the Irish education system, as well as the broader implications for policy.

The paper finds that the PISA assessment, and what it tells us, is more complicated than a cursory examination of rankings might suggest. This is because rankings give an overly simplistic account of student performance and also because, on its own, the PISA assessment is not a comprehensive measure of educational standards. It notes that while a decline in Ireland's relative reading and mathematics literacy is evident, the magnitude of that decline and how it should be interpreted is less clear.

Although PISA is a useful tool with which to compare and consider relative student performance, overly focusing on rankings can lead to a simplistic interpretation of the results. Regardless of Ireland's level of performance in PISA, the data must be used and interpreted with care. It is only one source of data and should act as a complement to Ireland's own national standards infrastructure. This requires that Ireland's national standards infrastructure be both comprehensive and systematic, which is not yet the case. The paper highlights the lack of alternative data and related analysis with which to consider the quality of the Irish education system and concludes that Ireland needs to develop a more systematic evidence-based approach to educational evaluation.

Chapter 1

Introduction

In the first half of the last decade, Ireland's average to above average relative performance in the Programme of International Student Assessment (PISA) was generally interpreted as affirming that Ireland's education system was doing well. In 2009, Ireland experienced a sharp decline in its international ranking in PISA scores. This led to concerns being expressed regarding the extent to which investment in education was being translated into improved outcomes and, indeed, 'whether government funds were being put to efficient use' (Newman 2011: 367). Furthermore, with the drop in PISA score rankings suggestive of declines in educational standards, there were also concerns about the wider impact such a decline might have on Ireland's capacity for economic growth and innovation.

This paper explores Ireland's performance in PISA in the past decade and considers the PISA assessment in the context of Ireland's wider system of educational evaluation. Detailed research is undertaken by the Educational Research Centre in Ireland¹ on the factors that contribute to the relative performance of Irish students in PISA. This provides important insights into the possible reasons for the decline in Irish rank performance in PISA 2009. While this paper draws on this work and, indeed, on that of the OECD on PISA, the focus is less on factors that help explain the relative performance of Irish students in PISA and more on highlighting what PISA can and cannot tell us about student performance and the quality of the Irish education system, as well as the broader implications for policy.

The paper is set out as follows: Chapter 2 provides an overview of the PISA process. It places PISA in the wider context of Ireland's system of educational evaluation and asks what PISA does and does not tell us. Chapter 3 provides a short account of Ireland's relative performance in PISA. It also considers Ireland's performance and what it says about the quality of the Irish education system. Chapter 4 concludes by reflecting on PISA as an indicator of educational performance and on the evaluation of education in Ireland.

¹ The Educational Research Centre, Drumcondra, Dublin, was founded in 1966, and its work comprises implementation and analysis of international and national surveys of education, evaluations of new programmes and education initiatives, test development, and critical analyses of issues in education (www.erc.ie).

Chapter 2

An Overview of PISA

2.1 PISA: What Is It?

Launched in 1997 by the OECD, the Programme for International Student Assessment (PISA) is an international assessment of the knowledge of 15-year-olds² across three domains – reading literacy, mathematical literacy and scientific literacy. These individual assessments are not intended to capture educational attainment or command of a school curriculum *per se* but rather to act as indicators of the knowledge and skills needed in adult life and for full participation in society. Such knowledge and skills are viewed as central to enabling individuals to take advantage of the globalised world economy (OECD 2010a: 3).

To achieve a quality and equitable educational system, it is both important and necessary for policymakers to understand what factors influence performance. As such, most countries, in some way, monitor and evaluate the quality of their educational systems; student and school performance are one aspect of this. By facilitating the monitoring of certain educational outcomes in the context of an internationally agreed framework, the PISA assessment is considered to provide a useful benchmark for the international comparison of student outcomes. Supporting the analysis of relative performance across countries, it provides a country-comparative dimension to the evaluation of educational outcomes that cannot be achieved through national assessment. PISA results offer some insight into the variation in achievement both within and between countries. It also attempts to contextualise the results using information from participants' educational systems and school features, as well as family and individual characteristics (Cosgove & Hislop 2011). PISA was designed to help governments understand, and thus enhance the effectiveness of, their educational systems. The assessment is widely interpreted as a quality indicator and tends to be used by governments, policymakers and others as one marker of educational performance (OECD 2010a: 3; De Bartoli & Thomson 2010: 20- 21)

At the same time, the use of PISA, as a basis for policy development, has garnered some criticism; it is argued that differences in culture and language impact on its

² OECD reporting refers to '15-year-olds' as shorthand for the target population. The target population covers students who are aged between fifteen years and three months and sixteen years and two months at the time of the assessment and who have completed at least six years of formal schooling. See OECD (2010a).

comparability, that it captures only a subset of skills, and that it remains unclear how evidence from PISA can be translated to bring about improvements in national education systems (Smyth & McCoy 2011).³ Other criticisms of the assessment include the values underpinning PISA, what PISA measures and is intended to measure, and its cultural fairness, as well as its representativeness⁴ (Eivers 2010; Goldstein 1995, 2004; Bonnet 2002). On the other hand, it is important to note that such criticisms are not specific to PISA. Many, if not all, equally apply to other international cross-sectional surveys. Indeed, a rigorous set of technical standards is imposed in the development and implementation of PISA, including an improved method of producing and validating translation, as well as vetting and selecting test items on the basis of cultural fairness.⁵

2.2 Publishing PISA

The first PISA assessment took place in 2000 and, thereafter, in 3 yearly cycles, with tests administered in 2003, 2006 and 2009. Each PISA cycle consists of 1 major and 2 minor domains, with the major domain assessed in detail. In 2000, reading literacy was a major domain, followed by mathematical literacy in 2003 and scientific literacy in 2006. The most recently published PISA results are from 2009, with reading literacy once again a major domain. The next PISA assessment will be administered in 2012, with mathematical literacy as the major domain.

In each assessed domain, PISA publishes an average point score for each participating country. The two official measures used to describe a country's performance in PISA is country performance (country average point score) relative to the OECD average and relative to each other.⁶ In examining country mean score relative to the OECD mean, countries fall into three categories: those whose scores are statistically significantly below, equivalent or above the OECD average. A statistically significant difference suggests that the difference in scores is unlikely to have occurred by chance. To facilitate the comparison of country performance relative to each other, PISA publishes for each country, a list of countries whose scores are equivalent. The published PISA results also include a lower and upper bound of rank performance; it is from this that the widely used headline ranks are derived. The OECD notes that it is not possible to determine a precise rank of a

³ See Smyth & McCoy (2011, pp. 3 & 4) for an overview of this literature.

⁴ This paper does not address these issues.

⁵ See PISA Technical Reports. www.oecd.org.

⁶ In Reading Literacy, the mean and standard deviation in 2000 was 500 and 100 respectively. For PISA 2009, the OECD mean is 493 with a standard deviation of 93 (OECD 2010a: 55). The term the 'OECD average' (or the 'OECD mean' as used in this paper) refers to the mean data values for all OECD countries for which data are available. Each country contributes equally to the average (OECD 2005: 144). It can also be described as the arithmetic mean of respective country estimates where each country is given equal weight in the computation (OECD 2010a: 29).

country's performance. However, it is possible to determine, with confidence, a range of ranks in which a country-performance level lies (OECD 2010a: 55).⁷

The PISA assessment also provides data on the proficiency levels and performance spread of students in each country. Student performance is categorised into 5 main proficiency levels, ranging from the lowest Level 1 to the highest Level 5.⁸ In 2009, Level 1 was disaggregated to better differentiate among the lower performers, while Level 5 was disaggregated to create a new Level 6, differentiating the very high (from high) performers.⁹ Proficiency levels are determined by grouping student scores on a continuous scale into levels; the cut-points for proficiency levels differ slightly across domains because they are established on the basis of test questions that are specific to each domain. The overall range of student scores for Ireland in 2009 lay between, approximately 100 to 800 points in each domain.¹⁰ The OECD provides a description of the skills expected of those who score in each proficiency level. A range of data describing the distribution or spread of student scores includes the standard deviation, as well as percentile scores at various points of the distribution. A successful school system is described by the OECD as combining an above average score with a narrow or below average distribution of student scores. A narrow distribution of scores is interpreted by the OECD as indicating that inequality of learning outcomes is low (OECD 2010b: 13).

In addition to the collection of the domain indicators, a range of background information on students and schools is gathered under PISA.¹¹ This contextual information is collected to support analysis of student achievement and help to explain and interpret student performance. The information collected about students includes a range of individual characteristics such as gender, level and first language. Context information on home and educational influences is also collected; this includes information such as parental occupational status, parental educational attainment, family structure, family wealth, home educational resources, pre-school attendance and school attendance.¹² A further range of indicators pertaining to students attitudes, engagement, motivations and beliefs are collected, as well as those capturing information on the learning environment, such as on school and

⁷ This is because the figures are based on samples.

⁸ A full description of what students in each level are capable of at each proficiency level, the score cut-point for each level and the percentage of students achieving each level (OECD average and Ireland) is outlined in Perkins *et al.*, (2010) (for Literacy p. 12, for Maths p. 19 and for Science p. 21).

⁹ Prior to 2009, PISA proficiency encompassed 5 levels. Level 6 was introduced in 2009 and is in essence an expansion of previous Level 5 designed to differentiate the very high-performing students (Perkins *et al.*, 2010). 'Level 5 and above' (2009) equates to Level 5 in previous years. Level 1 is also disaggregated to differentiate toward the very low performers, Level 1a and Level 1b, there is also a 'below Level 1b' for those students who did not demonstrate the skill required to answer the easiest PISA reading items. An aggregate of these levels, 'Level 1 and below' (2009), equates to Level 1 in previous years.

¹⁰ 93–815 in Reading, 109–780 in Mathematics and 109–855 in Science (Source: ERC).

¹¹ As part of the PISA process, students complete an extensive background questionnaire, while school principals completed a questionnaire on educational context in their schools.

¹² Parental occupational status and parental educational attainment are among a number of variables used to determine the socio-economic background of students. The others include home educational resources, cultural possessions in the home and material possessions in the home.

classroom climate (De Bartoli & Thomson 2010: 3).¹³ More specifically, PISA also provides detailed information about students attitude and engagement with reading and computer use, as well as education in general.¹⁴

2.3 PISA in Practice

PISA is a large cross-sectional study. As such, it captures information about a group of students at one point in time; in essence a snapshot. This supports an examination of the correlation between overall student performance and a range of other variables included in the study.¹⁵

Approximately 470,000 students from 65 participating countries and representing 26 million 15-year-olds participated in the 2009 PISA assessment (OECD, 2010a:20). In Ireland, recruitment of students to PISA occurred through a random selection of schools, and then pupils (all 15-year-olds) from within those schools. Prior to selection, schools were classified by school type, size, gender composition and socio-economic composition to provide a nationally representative sample. Weights were also applied to both the school and student sample to ensure representativeness. Of the 160 schools selected, 144 participated. Up to 35 pupils from each school took part. Some selected students did not participate due to limited experience with language of instruction, non-eligibility due to age rules, as well as refusals and absences. In total, 3937 Irish students completed the assessment, a response rate of 83.8 per cent.¹⁶

In 2009, the PISA assessment was administered through 13 different test booklets, each with a subset of PISA questions and one book to each student. This means that each student answers a subset of all questions. There is a systematic overlap in content across booklets. Individual PISA scores are not equivalent to 'per cent correct' mark but are based on a computation method which, put simply, imputes a student score based on this subset of questions (Perkins *et al.*, 2011: 10). The test takes 2 hours. In addition to the test, students answered a 40-minute questionnaire aimed at gathering information about their background, learning habits, attitude to reading, and engagement and motivation. A school questionnaire is also completed by the principal. This is intended to capture information on the context of education

¹³ These include a range of questions examining student interest, engagement and enjoyment in each domain, in addition to information on effort and persistence and beliefs and self-efficacy. Information on aspects of learning and instruction are collected for the major domain of that cycle.

¹⁴ Also, see the National Reports on PISA published by the Educational Research Centre (<http://www.erc.ie/index.php?p=65>).

¹⁵ More detailed analysis using longitudinal survey data, such as that carried out by the Economic and Social Research Institute in Ireland, allows more detailed tracking of progress and processes over time. Longitudinal data follows the same students over time and thus allows changes in student performance to be related to changes in other variables.

¹⁶ Weighted response rate.

at their school, for example, teacher qualifications, number of staff, school and teacher autonomy, resources, policies and practices (De Bartoli & Thomson 2010: 3–6).¹⁷

2.4 PISA in Ireland

A forthcoming NESC Report ‘*Quality and Standards in Human Services in Ireland: The School System*’ provides a detailed overview of assessment and evaluation in the Irish education system; briefly considered here is PISA’s position within this overall system.

Although not a formal component of Ireland’s system of educational evaluation, the 2000, 2003 and 2006 PISA results would seem to have been considered by the policy system as evidence that the Irish education system was performing well overall. It was also heralded by the teaching profession as highlighting the quality of Ireland’s teaching force and providing confirmation that Ireland’s schools and teachers delivered a ‘high and consistent of standards of education across the school system’.¹⁸ In essence, PISA provided a useful international comparator data source that served to confirm the prevailing view of a high-quality Irish education system. Beyond this there was little deeper reflection on PISA’s overall contribution to the assessment of Irish educational performance or where it might fit within a broader quality framework for Irish education. Nonetheless, even in these early cycles of PISA, there was some dissatisfaction with performance in mathematics. This was one contributing factor in the development of Project Maths,¹⁹ an initiative introduced to develop a revised syllabus in both Junior and Leaving Certificate mathematics.²⁰ Although, such domain-specific national responses tend to be influenced by wider contextual or historical factors: for example, with respect to mathematics, there had not been a major overhaul of the curriculum since the 1970s.

Ireland’s use of PISA, and indeed the system of education evaluation itself, have, however, been profoundly challenged in a number of respects by the perceived decline in Irish performance in PISA 2009. Firstly, it challenged the simplistic way PISA was used, interpreted and accepted as a headline metric of educational performance. Those involved in the education sector began to ask more searching questions of PISA: does the drop in PISA performance reflect a drop in Irish educational standards? If it does, what factors are influencing student

¹⁷ While not a requirement of PISA, a teacher questionnaire was also administered in Ireland in all cycles, which includes information on teaching methods, resources, professional development etc. (www.erc.ie/pisa).

¹⁸ ASTI, *International Focus on Irish Education*, Volume 26: Number 1, January 2008.

¹⁹ www.projectmaths.ie

²⁰ http://www.ncca.ie/en/Publications/Consultative_Documents/Review_of_Mathematics_in_Post-Primary_Education.pdf, pp. 15–16.

performance? It also prompted questions about the validity of PISA assessment itself. Secondly, and perhaps more importantly, it highlighted the significant information, data and analysis deficit that exists in Irish educational evaluation.

The framework for school evaluation in Ireland, developed over the past decade and a half, is a self-evaluation-type model. Under the current framework, *Looking at our Schools*, schools are expected to consider their performance on an ongoing basis across five broad areas; quality of school management, planning, curriculum provision, teaching and learning, as well as pupil support.²¹ This self-evaluation process also has a related external dimension; it forms the basis of a **Whole School Evaluation**, which includes a detailed school inspection by a visiting Inspectorate every 5 to 7 years.²² While the evaluation process in Irish schools covers a total of 143 ‘themes for self-evaluation’ and results in considerable documentation-gathering, culminating in post-evaluation verbal and written reports, the analytic capacity of the system as currently configured and implemented is considered extremely limited. For example, the OECD background report for Ireland on improving school leadership notes that while references are made to quality, no objective evidence is provided in statistical form (OECD 2007: 13). Although the Department of Education and Science does make use of state examination data, state examinations are not standardised assessments and data is not used for evaluation purposes.²³ In a recent analysis of the Irish self-evaluation system and its implementation, McNamara *et al.*, (2011) consider the views of inspectors, education leaders and teachers and highlight a number of weaknesses. They note the process is perceived as one that supports ‘impressionistic conclusions’ over ‘analytic evaluation’, seems to be evidence free and lacks hard or usable data.²⁴ The authors suggest that the analytic capacity of the current system is hampered by a lack of data, by the underuse of existing data, as well as by a lack of support for, and conduct of, school-based research. In short, a systematic evidence-based process does not exist. It is important to note, however, that it is one thing to have an evidence-based process in place and another to use it in an appropriate way.²⁵

Evaluation and, in particular, analysis of student attainment was historically a particularly contentious issue in Ireland (McNamara *et al.*, 2011, McNamara & O'Hara 2006).²⁶ Although standardised school-based assessments take place at primary level, up to recently, schools were not required to inform the Department of Education and Science (DES) of the outcome.²⁷ This is to change under the

²¹ These areas are disaggregated into aspects, components and themes (For a more detailed account, see NESC, (Forthcoming 2012) *Quality and Standards in Human Services in Ireland: The School System*).

²² See McNamara *et al.*, (2011) and NESC (Forthcoming 2012) *Quality and Standards in Human Services in Ireland: The School System* for a more detailed account of this process.

²³ A standardised test is described in Section 1 of Shiel *et al.*, (2010).

²⁴ McNamara *et al.*, (2011) pp. 70–73.

²⁵ See Section 2.6 and Shiel *et al.*,(2010).

²⁶ See McNamara & O'Hara (2006), for an account of the issues.

²⁷ NESC (Forthcoming 2012) *Quality and Standards in Human Services in Ireland: The School System*.

National Literacy and Numeracy Strategy. National assessments using a representative sample are also administered to a sample of primary schools, yet DES cannot identify individual schools. Nevertheless, from an evaluation perspective there is no systematic national, standardised testing at either primary or post-primary level, where data is collated and examined centrally for system-level evaluation or used by individual schools to support internal assessment of a more formative kind. This has led one commentator to conclude that as a result there are ‘no accepted benchmarks for the comparison of student achievement and teacher performance’ (McNamara *et al.*, 2011: 70). Furthermore, while there are two national examinations carried out in the 3rd and 6th (or final year) of secondary education, the law prohibits the publication of examination results to compare schools or teachers. Ireland is not an exception in this matter. In Denmark, for example, the publication of results, except data aggregated to national level, is prohibited (Shiel *et al.*, 2010). Nonetheless, the debate perhaps should be less about **whether** data should be published and more about **for whom** and **how** it should be published. International examples show ways in which data about schools can be published without ranking them (van Petegem *et al.*, 2005).

A lack of any systematic approach to data-gathering and analysis means that extensive data collection does not occur in schools and not enough is done with the data that is collected (such as data on absenteeism, lateness and class assessments). A lack of information on pupil ability at point of entry and information on pupil background also seriously undermines the capacity for meaningful analysis.²⁸

This is very different to how PISA and, indeed, other national statistical data are used by some other countries in evaluating and assessing the performance of their educational system (Shiel *et al.*, 2010). For example, in Australia, a National Assessment Programme (NAP) incorporates PISA as **one** component of an assessment process encompassing a number of international standardised tests²⁹ and national literacy and numeracy assessments in years 3, 5, 7 and 9, as well as national sample assessment across a number of specific subject domains in years 6 and 10. It is important to note that the NAP itself encompasses only the summative assessment part of Australia’s national assessment infrastructure. This is a broad and extensive evaluation framework for education, which includes a combination of summative and formative assessment, and is based on both quantitative measuring and qualitative context-based appraisal (OECD, 2011a).³⁰ In this way, PISA has a formal and structured place in Australia’s system of educational assessment and evaluation. The role of PISA is less clear in an Irish context.

²⁸ For discussion on the data needed, see Smyth & McCoy (2009: 226), and McNamara *et al.*, (2011: 71–72).

²⁹ PISA and TIMSS (Trends in International Mathematics and Science Study).

³⁰ For a detailed overview and assessment of the Australian evaluation system, see the OECD *Review of Evaluation and Assessment in Education*, (2011a).

2.5 What PISA Does and Does not Tell Us

PISA is a complex and ambitious assessment with a significant focus on the application of skills in literacy, numeracy and scientific understanding. While the test does provide important and useful information regarding the accumulation of knowledge and skills, the publication of its results in the form of league tables means that it can be reported in an overly simplified manner (Cosgove & Hislop 2011; Lowell & Salzman 2007: 16). It is important that in focusing on PISA results, some attention is given to the way the data is published and how it should be interpreted.

Firstly, PISA cannot identify cause-and-effect relationships between inputs, processes and educational outcomes but can highlight key features in which education systems are similar and different. PISA results demonstrate what is possible and what can be achieved in education as indicated by the highest-performing countries. In this way, it can be used by policymakers to benchmark the knowledge and skills of students in their own country with those in other countries. Furthermore, it supports an examination of performance change compared with that observed elsewhere, telling us something about the pace of educational progress (OECD 2010a: 20).³¹

Secondly, a difference in scores between countries does not automatically imply that schools or aspects of the educational system in one country are more effective than in another; what it does imply is that ‘the cumulative impact of learning experiences, starting in early childhood up to the age of 15 and embracing experiences both in school and at home, have resulted in higher outcomes in the literacy domains that PISA measures’ (OECD 2004a: 320; Lowell & Salzman 2007: 18). If the PISA assessment provides an indicator of the whole-life learning development of 15-year-olds and reflects a range of factors combining country, school, classroom, family and individual effects, then efforts to improve both quality and equity through public policy requires a **long-term** view and a **broad** perspective (Lowell & Salzman 2007: 16). For example, policies implemented now, such as provisions for pre-school education, will not show dividends, as measured by PISA, until the relevant cohort (those at the receiving end of such a policy) reach 15 years of age. Similarly, a multiple of factors may contribute to poor performance. So while policies aimed at the educational system may support improved performance, policies related to other areas such as social protection or housing and planning may also impact.

Thirdly, countries may differ not just in mean performance but also in the distribution of achievement. PISA data facilitates the comparison of performance

³¹ PISA can and is being used to examine the similarities and differences in country performance at both a point in time and over time, to set policy targets against measureable goals achieved by other systems, to initiate research and peer-learning designed to identify policy-levers and to reform trajectories for improving education (OECD 2010a).

in reading, science and maths literacy of Irish students with those of other countries; it also supports an examination of trends in the performance of Irish students over time. While the primary focus tends to be on mean performances, countries also differ in the extent to which the variation in their mean score is due to the distribution of PISA scores across the student population. For example, a high national mean score can be associated with both a narrow and a wide range of distribution of scores. Thus the examination of the distribution of achievement can be of significant interest from a policy perspective. PISA scores are set to an OECD average of 500 with a standard deviation of 100,³² the standard deviation refers to distribution or spread of the scores. Thus while two countries might have similar average achievement, a different distribution of scores (that is, a larger standard deviation) may indicate less equitable outcomes. Even where two countries return similar means and standard deviations, there may remain differences in country scores at the lower and/or upper ends of the distribution. As such, performance at 10th or 90th percentile indicate the differences in scores among the very low achievers and/or the very high achievers (Perkins *et al.*, 2010: 6).

Fourthly, a simplistic reading of country rank can lead to misinterpretation and misuse of the data. Official reporting of PISA results are communicated as cross-tables of the mean value by country, indicating whether the mean score differences are statistically significant (that is, the difference in scores is unlikely to have occurred by chance). Focus tends to be on the mean value by country reported in the form of country league tables ranked by performance. A ranking is not an absolute score but a relative score. Thus, focusing on country rank, one common (mis)interpretation of PISA scores is that a drop in ranking equates to a decline in performance. PISA rankings are influenced by the number of countries that participate in the PISA assessment; this number has changed over time. In 2000, 32 countries participated in the PISA assessment (with 7 more taking the test in 2001). In 2009, this has risen to 65 (with 10 more taking it in 2010).³³ A drop in rank will automatically occur if countries that newly participate in PISA for the first time score higher. Thus, a drop does not necessarily (but still might) reflect a drop in performance. This problem of interpretation can be overcome if it is assumed there has been no change in the number of countries participating over time and compare performance of only those countries that participated at two separate time points, for example in both 2000 and 2009. In this way, the impact of additional participants on the ranking is removed. Nonetheless, rank still represents a relative as opposed to an absolute score. Thus, a country might do the same or better in 2009 compared with 2000 but drop in rank because other countries may have done better. Considering a country's performance over time, the OECD compares the performance of each country to the OECD average. This is not a comparison of Ireland's performance in 2003 and 2009, but a comparison of Ireland's performance to that of the OECD average in 2003 and Ireland's performance to that of the OECD

³² A standard deviation of 100 means that, on average across the OECD, 68 per cent of students score between 400 and 600, and 95 per cent between 300 and 700.

³³ www.erc.ie/pisa and also OECD (2010c: 136-137).

average in 2009. This means that we do not actually obtain a comparison of a country's performance to itself over time in PISA trend results. For example, in describing Ireland's performance in maths between 2003 and 2009, a focus on rank would highlight Ireland's drop in rank from 20th to 26th among countries that participated in both years. While a comparison of Ireland's performance to the OECD average across time would describe Ireland as having an equivalent score in maths to the OECD average in 2003, compared to 2009 when Ireland scored significantly below the OECD average.³⁴

One suggested counterpoint to the ranking issue, however, is that **ranks matter, relativity matters**. If we are competing with other countries for foreign investment, and foreign investors care about the relative skills of a country's workforce, Ireland's performance relative to that of other countries, and not Ireland's absolute score, might be the only information of interest.³⁵ From this perspective, a decline in Ireland's relative score, regardless of whether that represents an absolute decline or not, might be something to worry about. At the same time, whether, or the extent to which, country performance in PISA is considered in location decisions of employers or multinationals is debatable. And if it is, what is the role of other metrics such as the percentage of young people with 3rd level qualifications?

Fifthly, the magnitude and interpretation of the gap in scores between countries requires further consideration. The interpretation of the meaning of differences in PISA scores, with reference to their substantive and statistical significance, is the subject of discussion among PISA researchers and others. When citing the rankings, this analysis tends to receive little attention among policy makers. The raw PISA data, i.e. the original test scores, undergo a conversion. This conversion is a technical and complex process based on weighted measures of different raw-score components.³⁶ The data is normalised so that the mean score is 500 and a standard deviation is 100. Some commentators have argued that while this creates a population distribution of scores, it does not tell us anything about the extent of the actual differences in the test results (Lowell & Salzman 2007: 20). They conclude, from this information, that it is difficult to know what a difference in PISA scores represents. That is, does it represent a small or large difference in actual scores? Elaborating on this point in respect of the US, Lowell and Salzman (2007) were prompted to ask "does the level of panic about lagging US performance, and characterisations of a student population falling dramatically behind those of other countries correspond to actual performance differences of a few percentage points?"

³⁴ Bearing in mind the OECD average in 2009 is not the same as in previous cycles. This is due to new countries joining or where country results are not deemed sufficiently comparable and are excluded. See OECD, (2010c:136) for a detailed account of this.

³⁵ This point is made by Kevin Denny, School of Economics, UCD: 'Ireland's PISA results; myths and reality'. (<http://kevindenny.wordpress.com>).

³⁶ Indeed, one commentator notes that an 'unfortunate by-product of the complexity of the statistical techniques used in PISA is that few feel qualified to debate what PISA does and what it means' (Eivers 2010).

On the other hand, if a score distribution has a known standard deviation, score difference can be interpreted with respect to standard deviation units and percentiles. Proficiency levels and years of education are two ways in which differences in PISA scores have been represented by the OECD and other bodies who specialise in the analysis of PISA data. The OECD suggests that 73 points equates approximately to 1 proficiency level difference. They also estimate that a 39-point difference (half a proficiency level) equates to approximately 1 year of education (OECD 2010a; Perkins *et al.*, 2010).

Sixthly, the implementation of a standardised test across many countries is a complex task. As such, contextual and cultural differences may account for some of the difference in tests scores. The literature points to the difficulties in cross-country comparison, given the inherent differences in language, culture and national curriculum (Smyth & McCoy 2011). Eivers (2010: 102) discusses the assessment cultural fairness on a number of grounds: the quality and equivalence of the test translations, the potential Anglophone bias, the difference by country in how students respond to items, and the differences in the importance given to the assessment by students.

2.6 PISA as a Systemic Indicator

Ireland is not the only country to be dissatisfied with their performance in PISA and seeking to improve. Thus it is important from a policy perspective that the outcome of the assessment is properly understood and that there is a balanced examination of what the data is telling us.

The 2006 NESC Strategy Report elaborates on differences between systemic, diagnostic and performance indicators. PISA is probably best described as a systematic, high-level indicator that gives an overall picture of how a system is performing. It might also be argued that the more detailed contextual components of PISA could, in specific circumstances and as a component of analysis using a multiplicity of evidence, be employed to support a diagnostic analysis (NESC, 2005: 160). National assessments that are sample-based can be used for diagnostic purposes at the system level, while census-based national assessment can be used for both diagnostic and performance-monitoring (Shiel *et al.*, 2010: 34–35).

For all assessments, the importance of using and interpreting such data in the correct and appropriate way should not be underestimated. In a recent review of standardised testing, Shiel *et al.*, (2010: 36) note that it is important for users to be aware of limitations of tests, as well as the undesirable, if unintended, consequences of their use. In the development and implementation of national

assessment programmes, the possibilities for misuse, intentionally or otherwise, need to be safeguarded against.³⁷

³⁷ See Shiel *et al.*, (2010), Chapter 4, for a discussion of the consequences of low and high stakes testing.

Chapter 3

Exploring and Interpreting Ireland's Performance in PISA ³⁸

³⁸ Parts of this Chapter draw heavily from an array of primary data analysis carried out by the OECD and the Educational Research Centre in Ireland.

Up to 2009, Ireland's performance in PISA across both subject domains and years could be categorised as 'average to better than average'. By 2009, it appeared that the pendulum had begun to swing in the opposite direction. By whichever measure – ranks, scores, and score relative to the OECD average – Ireland's overall performance in PISA seemed to have declined. However, the magnitude of the decline, what it meant, and how it should be interpreted, was less clear.

Each PISA cycle consists of 1 major domain and 2 minor; in reporting performance over time, the OECD compares (to ensure reliability) each domain to when it was last a major domain; Reading 2000 versus 2009, Maths 2003 versus 2009 and Science 2006 versus 2009.

3.1 Reading Literacy

3.1.1 A Snapshot of Performance in 2009

In the 2009 PISA assessment in reading literacy, Ireland's headline score of 496 represented an overall rank of 21st of 65 participating countries, 17th of 34 OECD countries and 17th of those 39 countries who had participated in both years (2000 and 2009). Overall, of the other participating economies or countries, the five highest-performing were Shanghai-China (556) , Korea (539) , Finland (536) , Hong Kong-China (533) and Singapore (596). Korea (539), Finland (536), Canada (524), New Zealand (521) and Japan (520), were the top five among the OECD countries .

In examining country mean score relative to the OECD mean, countries fall into three categories: those whose scores are statistically significantly below, equivalent or above the OECD average. Ireland's score of 496 puts it in the middle group, those countries whose performance did not differ significantly from the OECD average, along with 26 per cent of the participating countries. This puts Ireland's performance on a par, relative to the OECD average, with that of US, France, Germany, Sweden, UK, Denmark, Portugal and Hungary.³⁹ Based on this measure, 38 per cent of the participating countries scored above Ireland; these included

³⁹ Digital literacy (a computer-based assessment of reading) was also examined in 2009. 19 countries participated, including Ireland. Ireland's mean score was 509, a score that was significantly above the OECD average (ranking 8th of 19th) (Cosgrove *et al.*, 2011).

countries such as Finland, Canada, Korea, Netherlands and Norway, while 35 per cent of OECD countries (encompassing Italy, Spain, Greece, Austria and Luxembourg) scored below.

Table 3.1 Reading Literacy: Score of OECD Countries Relative to the OECD Average in 2009

OECD Average	Per Cent	OECD Countries (34)
Above	38	Korea, Finland, Canada, New Zealand, Japan, Australia, Netherlands, Belgium, Iceland, Norway, Estonia, Switzerland, Poland
At the average	26	US, Sweden, Germany, Ireland , France, Denmark, UK, Hungary, Portugal
Below	35	Italy, Slovenia, Greece, Spain, Czech Rep., Slovak Rep., Israel, Luxembourg, Austria, Turkey, Chile, Mexico

Source OECD (2010a: 54)

Consideration of Ireland's mean score relative to that of all other participating countries shows that Ireland's mean score does not differ significantly from the scores of 15 other countries, US, France, Germany, Sweden, UK, Denmark, Portugal and Hungary, in addition to Norway, Estonia, Switzerland, Poland, Iceland, Liechtenstein and Chinese Taipei (OECD, 2010a: 54).⁴⁰

In the years where literacy was a major domain, 2000 and 2009, information on detailed performance subscales are available; these are Access and Retrieve, Integrate and Interpret, Reflect and Evaluate, and Continuous Text and Non-Continuous Text. Overall, the data shows little variation in average Irish performance across these subscales in 2009. In one category, Reflect and Evaluate, Ireland's mean score was significantly above the OECD average; across the remaining subscales Ireland's performance did not differ significantly from the OECD average.

⁴⁰ Note that country score relative to the OECD average and score relative to comparison countries are two separate measures. For example, while Italy's score of 486 and Mexico's score of 425 place both these OECD countries in the 'below the OECD average' category, there is a statistically significant difference in their scores when they are compared to each other. A number of countries score statistically significantly above the OECD average yet also return a score that does not differ statistically from the Irish score (Norway, Estonia, Switzerland, Poland).

3.1.2 Proficiency Levels and Performance Spread in 2009

In Reading Literacy, just over 17 per cent of Irish students fall into the lowest-performing category, Level 1 or below. This is closely comparable to the OECD average of nearly 19 per cent and to other countries with similar overall performance means such as the UK at 18.4 per cent.⁴¹ Nonetheless, there are countries who do considerably better with only 8.1 per cent of students in Finland and 10.3 per cent of students in Canada falling in this low achieving bracket. An examination of the higher levels shows that Ireland again has a comparable level of highly skilled readers (7.1 per cent of those achieving Level 5 or over) to the OECD average (7.5 per cent), UK (8 per cent) and Germany (7.6 per cent) but has a much lower level than Finland (14.5 per cent) (Perkins *et al.*, 2010; OECD 2010a). Many countries, with mean scores considerably higher than Ireland's, have lower percentages of students in the low-performing categories and a higher percentage falling in the high proficiency categories (for example, Korea, Finland and Canada). New Zealand, one of the top five OECD countries, mirrors Ireland's performance in the low-to mid-proficiency levels but returns considerably higher percentages of students in the high-performing levels.⁴² Finland, on the other hand, combines a considerably lower number of students in the lower-proficiency levels with considerably higher numbers in the higher-proficiency levels (Figure 3.1).

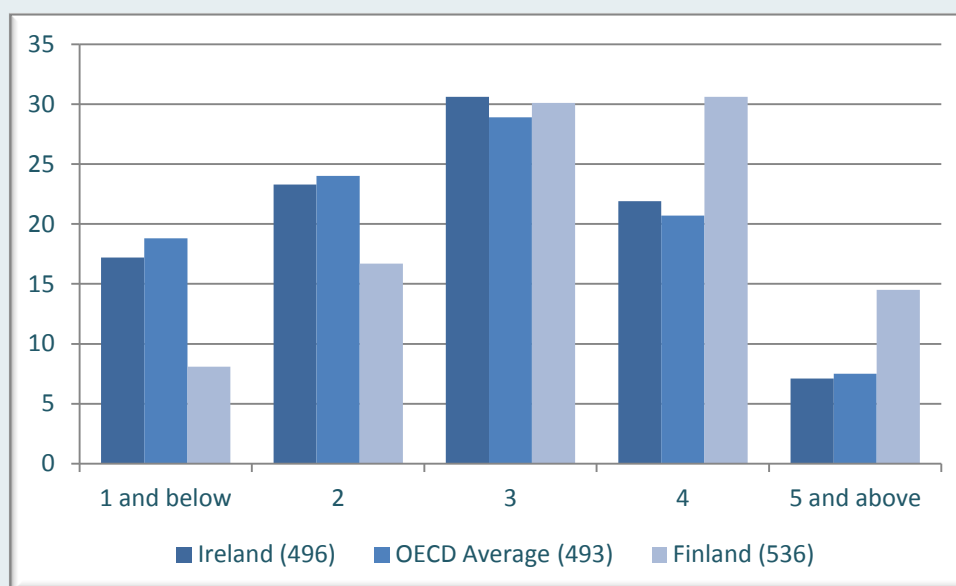
While some countries combine a high average score with a narrow gap between the low and high performers (Korea and Finland), this is not true of all countries. There is wide variation in the distribution of performance for each country, with the OECD noting that the gap between the high and low performers does not seem to be associated with overall level of performance. Both high- (Korea) and low- (Chile) performing countries show a narrow distribution of performance,⁴³ while some with a wide distribution of performance score well above the OECD average (New Zealand) and others score well below (Qatar) (OECD 2010a: 53). Finland (536) and New Zealand (521) are both high-average performers with significantly above average scores, yet there is a difference of over 40 points between them in the gap between the 10th and 90th percentile. So while Finland and New Zealand return similar high average performances, New Zealand shows a wider spread of performance around the mean. This suggests that New Zealand is less successful than Finland in achieving equality of outcomes. While the gap between the 10th and 90th percentile in Ireland (238) is somewhat higher than Finland's (223), it is considerably lower than New Zealand's (266). Finland scores over 30 points higher than Ireland at the 10th, 50th and 90th percentile, with even higher differences at the lower end of distribution. This results in both a high mean score and a narrow distribution of performance.

⁴¹ Those at Level 6 score higher than 698 points, Level 5 encompasses scores of higher than 626 but lower than or equal to 698 points, at Level 4 higher than 553 but lower than or equal to 626, at Level 3 higher than 480 but lower than or equal to 553, at Level 2 higher than 407 but lower than or equal to 480, Level 1a higher than 335 but lower than or equal to 407, Level 1b higher than 334 but lower than or equal to 262, and there is also a below Level 1b where PISA does not assess the skills of students.

⁴² See OECD (2010a: 194).

⁴³ As indicated by the gap between the 10th and 90th percentile (OECD 2010a: 197).

Figure 3.1 Reading Literacy: Percentage of Students in each Proficiency Level in 2009



Source OECD (2010a: 194)

The achievement of high scores at the upper end of distribution pushes New Zealand's mean score well above that of Ireland, but also results in a larger gap between the 10th and 90th percentile. The distribution of performance (and the gap between the low and high achievers) in Ireland mirrors that of the OECD average.

In essence, high average performance is only one part of the PISA story. The distribution is also important, both in terms of the gap between the low and high achievers, but also in terms of the relative performance of low and high achievers with their counterparts in other countries.

3.1.3 Gender Differences in Reading Literacy

In every country, including Ireland, females outperformed males in the assessment of reading literacy. Irish females achieved a mean score of 515 compared with a score of 476 among Irish males, a difference of 39 points. This compares with the OECD average score of 513 for females and 474 for males, also a difference of 39 points. Putting this in context, of all participating countries, Columbia had the smallest gender difference (9 points) and Albania the highest (62 points). Interestingly, Finland, a high-scoring country with a relatively narrow distribution of performance, returned a 55 point gender difference, the highest of the OECD

countries. Chile had the lowest at 22 points. (OECD 2010a: 197; Perkins *et al.*, 2010: 12)

3.1.4 Reading Literacy: Changes between 2000 and 2009

Reading was a major domain both in PISA 2000 and 2009. Of the 39 countries that participated in both years, Ireland's score of 496 in 2009 amounts to a drop of 31 points, down from 527 in 2000.⁴⁴ This was the largest drop recorded across all of the 39 countries who participated in both 2000 and 2009 (the next-largest drop was 22) and represents a drop in rank from 5th to 17th among those countries. An examination of Ireland's performance relative to the OECD average in 2000 and 2009 shows that Ireland's score was statistically significantly above the OECD average in 2000 but did not differ significantly from the OECD average in 2009 (Perkins *et al.*, 2010: 13). The decline in Ireland's performance was uniform across ability levels and thus reflects a drop in relative performance at both the high and lower end. The percentage of students performing in Level 1 and below (the lowest-proficiency levels) increased by approximately 6 percentage points, rising from 11 per cent to 17.2 per cent.⁴⁵ Similarly, in the highest Level 5 and above, the percentage of students decreased by approximately 7 percentage points, from 14.2 per cent to 7 per cent (Perkins *et al.*, 2010: 14).

While Ireland had a much lower percentage of students performing at Level 1 and below and a much higher percentage at Level 5 and above than the OECD average in 2000, the percentage of Irish students in both the low-and high-proficiency levels mirrored that of the OECD average in 2009.⁴⁶ An examination of Ireland's performance at key percentiles shows an approximate 30 point drop in Ireland's mean score between 2000 and 2009 with this drop mirrored at 10th, 25th, 75th and 90th percentile points.

There is a marked increase in the percentage of males achieving a proficiency level, Level 1 and below, up 10 per cent compared with 3 per cent for females. There has also been an overall increase in the gap between males and females from 29 to 39; this increase in favour of females is also reflected across other OECD countries (Perkins *et al.*, 2010).

⁴⁴ The 31-point drop includes a decline of 11 points between 2000 and 2003.

⁴⁵ It is important to note that while proficiency levels differ slightly across domains, they remain the same over time within each domain, although in 2009 both Level 1 and Level 5 were both further disaggregated to capture both the lowest and highest performing.

⁴⁶ See Table 2.5, Perkins *et al.*, (2010: 14).

3.2 Mathematics Literacy

3.2.1 A Snapshot of Performance in 2009

In the 2009 PISA assessment in Mathematics Literacy, Ireland's score equated to a rank of 32nd of 65 participating countries, 26th of 34 OECD countries and 26th of those 40 countries who participated in both years (2003 and 2009). Overall, of the participating countries the five highest-performing were Shanghai-China (600), Singapore (562), Hong Kong-China (555), Korea (546) and Chinese Taipei (543), with Korea (546), Finland (541), Switzerland (534), Japan (529) and Canada (527), the top five among the OECD countries.

The mean score for Ireland in mathematics was 487; this score was below the OECD average of 496. Focusing on the mean value by country relative to the OECD mean, Ireland's score puts it in the group of countries whose scores are below and statistically significantly different to the OECD average. Other countries in this group include US, Portugal and Spain (Table 3.2). Overall, 67 per cent of countries had scores that were above or equivalent to the OECD average. Countries with mean scores equivalent to the OECD average include Austria, France and Poland (Perkins *et al.*, 2010: vii)

Table 3.2 Mathematics: Score of OECD Countries Relative to the OECD Average in 2009

OECD Average	Per Cent	OECD Countries (34)
Above	41	Korea, Finland, Switzerland, Japan, Canada, Netherlands, New Zealand, Belgium, Australia, Germany, Estonia, Iceland, Denmark, Slovenia
At the average	26	Norway, France, Slovak Rep., Austria, Poland, Sweden, Czech Rep., UK, Hungary
Below	32	Luxembourg, US, Ireland , Portugal, Spain, Italy, Greece, Israel, Turkey, Chile, Mexico

Source OECD (2010a: 134)

Consideration of Ireland's mean score relative to that of other countries shows that Ireland's mean score does not differ significantly from the scores of 10 other countries, Sweden, UK, Czech Republic, Hungary, Luxembourg, US, Portugal, Spain, Italy and Latvia (OECD 2010a: 134).

Both mathematics and science were minor domains in 2009, which means that the data is limited to a single overall scale-score for each domain and cannot be categorised into subscales with any reliability.

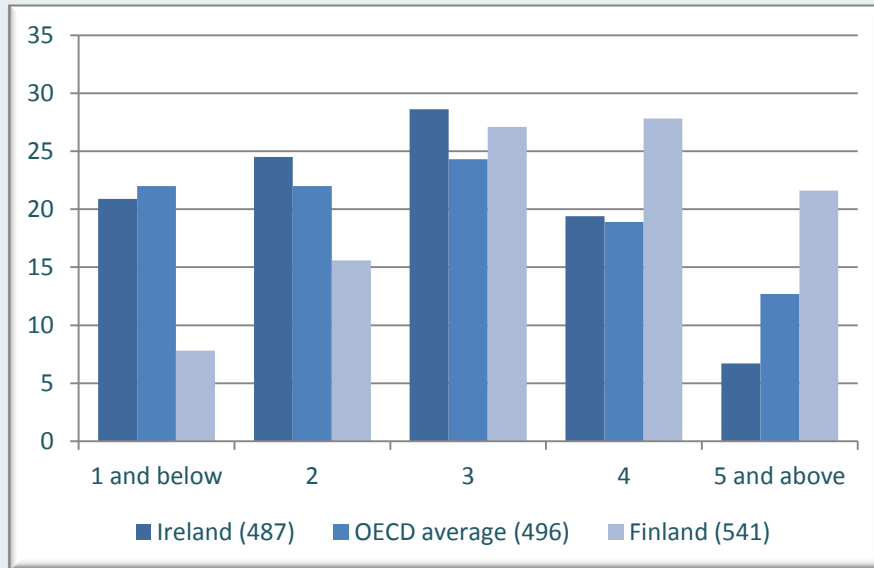
3.2.2 Proficiency Levels and Performance Spread in 2009

In Mathematics Literacy, just under 21 per cent of Irish students fell in Level 1 and below,⁴⁷ indicating a very low performance in maths for one-fifth of students. While this is similar to the OECD average of 22 per cent, it represents a slightly better score than other countries with similar overall performance means (and also below the OECD average) such as US, Portugal and Spain at just over 23 per cent. However, Ireland has a notably lower percentage of students falling in the high performance levels (Level 5 or over) than the OECD average, only 6.7 per cent, compared to an OECD average of 12.7 per cent. Ireland also scores lower than other countries with similar overall performance means, US (9.9 per cent), Portugal (9.6 per cent) and Spain (8 per cent).

Those countries with mean scores that are significantly higher have considerably lower percentages of students falling in the low-proficiency categories; the top OECD performers Korea and Finland have 8.1 per cent and 7.8 per cent of students respectively falling in these low-achieving categories. They also have a considerably higher percentage of students achieving a high performance score of Level 5 and above, Korea (25.5 per cent) and Finland (21.6 per cent). On average across the OECD, 3.1 per cent of students performed at Level 6, with around 8 per cent of students from countries such as Korea and Switzerland achieving Level 6 and more than 5 per cent in countries such as Belgium, Japan and New Zealand. Among some of the non-OECD countries, over 10 per cent per cent of students performed at Level 6 (Singapore, Chinese Taipei and Hong Kong-China) while in Shanghai-China over a quarter of students achieved at Level 6. In contrast, in Ireland (with countries such as Mexico, Chile and Greece) less than 1 per cent of students managed a Level 6 score (Figure 3.2). This suggests that Ireland's low average performance is partly due to the comparatively low performance in the high-achieving categories (Perkins *et al.*, 2010; OECD 2010a).

⁴⁷ The lower cut-off point for each level of mathematics proficiency in 2009 was 669 for Level 6, 607 for Level 5, 545 for Level 4, 482 for Level 3, 420 for Level 2, 358 for Level 1.

Figure 3.2 Mathematics: Percentage of Students in each Proficiency Level in 2009



Source OECD (2010a: 221)

As with Literacy, Finland has one of the highest mean performances in mathematics, of the OECD countries, in addition to one of the narrowest distributions.⁴⁸ The gap between the 10th and 90th percentile is somewhat smaller than the other top performing OECD countries such as Switzerland, Japan and Canada. While these countries match Finland in the 90th percentile score, they achieve scores of between 15 and 30 points lower at the 10th percentile mark. This impacts negatively on their overall mean performance. Among the high-performing partner countries and economies, a high mean score is coupled with a large gap between the 10th and 90th percentiles. In the main, this is due to some very high scores at the 90th percentile. While the gap between the 10th and 90th percentile in Ireland is low, equating to that of Finland's, overall Ireland scored approximately 50 points lower than Finland at each key percentile (10th, 25th, 50th, 75th, 90th). Interestingly, while Ireland mirrors the OECD average score at the 10th and 25th percentile, it returns lower scores at the 75th and 90th. Ireland scores a little higher at the 10th percentile and a little lower at the 90th percentile than the other below average performers with similar means (OECD 2010a: 133–224). It is noted that Ireland's low-average performance is partly due to the low relative proportions of

⁴⁸ Between 10th and 90th percentile

students in the high-proficiency levels (Perkins *et al.*, 2010: 19). Nonetheless, taking the distribution of performance into account, an equal point-score improvement at each key percentile would serve to increase Ireland's average score and, at the same time, maintain the narrow gap between high and low performers.

3.2.3 Gender Differences in Mathematics Literacy

In the Mathematical Literacy domain in 2009, males were higher performers than females in Ireland with a mean score of 490.9 versus 483.3. While not statistically significantly different from each other, both scores were significantly below the OECD average. Of the 34 OECD countries, 21 had a significant gender gap with males outperforming females. Belgium experienced the largest difference of nearly 22 points. In Ireland, about 20 per cent of both males and females had low levels of performance (Level 1 and below), similar to the OECD average for both genders. However, proportionately more males than females score in the high-achieving levels (Level 5 and above), as they do on average across the OECD. Nonetheless, Ireland compares poorly to the OECD average with 8.1 per cent of Irish males and 5.1 per cent of Irish females achieving at high level versus an OECD average of 14.8 per cent and 10.6 per cent respectively (Perkins *et al.*, 2010).

3.2.4 Mathematics Literacy: Changes between 2003 and 2009

Comparing 2003 and 2009, Ireland's rank in mathematics dropped from 20th to 26th among countries that had participated in both years.⁴⁹ The decline in Ireland's score was 16 points, the second largest decrease among these countries. Perkins *et al.*, (2010) note that while the Irish performance declined slightly between 2003 and 2006, the majority of the decline occurred from 2006 onwards (14 of the 16 points). Ireland's performance was equivalent to the OECD average in 2003 but dropped below it in 2009. In 2003, Ireland had significantly fewer students in the low-achieving groups (16.8 per cent) compared to the OECD average (21.5 per cent). By 2009, this had changed with no significant difference to the OECD average recorded (Ireland 20.8 per cent, OECD, 22 per cent). Conversely, the percentage of students achieving at Level 5 or above decreased from 11.4 per cent to 6.7 per cent. This is almost 50 per cent below the OECD average of 12.7 per cent in 2009 and represents a statistically significant decrease. Both the performance of males and females dropped significantly between 2003 and 2009. Males did better than females in both years but only significantly so in 2003. Overall, the decline in maths performance is considered evenly distributed, although it was greater for high achievers: 6.7 per cent at Level 5 or above in 2009 compared with 11.4 per cent in 2003 (Perkins 2010: 20).

⁴⁹ 39 countries (OECD 2010c).

3.3 Science Literacy

3.3.1 A Snapshot of Performance in 2009

In the 2009 PISA assessment in scientific literacy, Ireland's mean score of 508 equated to a rank of 20th of 65 participating countries, 14th of 34 OECD countries and 20th of those 57 countries participating in both years. Overall, of the participating countries the five-highest performing were Shanghai-China (575), Finland (554), Hong Kong-China (549), Singapore (542) and Japan (539), with Finland (554), Japan (539), Korea (538), New Zealand (532) and Canada (529) the top five among the OECD countries.

Ireland's mean score of 508 lies above the OECD average of 501. Focusing on the mean value by country relative to the OECD mean, Ireland's score puts it in the group of countries whose scores are above and statistically significantly different to the OECD average (Table 3.3). There are 15 other countries in this group. In addition to the top OECD performers cited above, these include Estonia, Australia, Netherlands, Germany, Switzerland, UK, Slovenia, Poland and Belgium. A further six OECD countries had mean score equivalent to the OECD average: Hungary, US, the Czech Republic, Norway, Denmark and France (OECD 2010a: 150).

Table 3.3 Science: Score of OECD Countries Relative to the OECD Average in 2009

OECD Average	Per Cent	OECD Countries (34)
Above	44	Finland, Japan, Korea, New Zealand, Canada, Estonia, Australia, Netherlands, Germany, Switzerland, UK, Slovenia, Poland, Ireland , Belgium
At the average	18	Hungary, US, Czech Rep., Norway, Denmark, France
Below	38	Iceland, Sweden, Austria, Portugal, Slovak Rep., Italy, Spain, Luxembourg, Greece, Israel, Turkey, Chile, Mexico

Source OECD (2010a: 151)

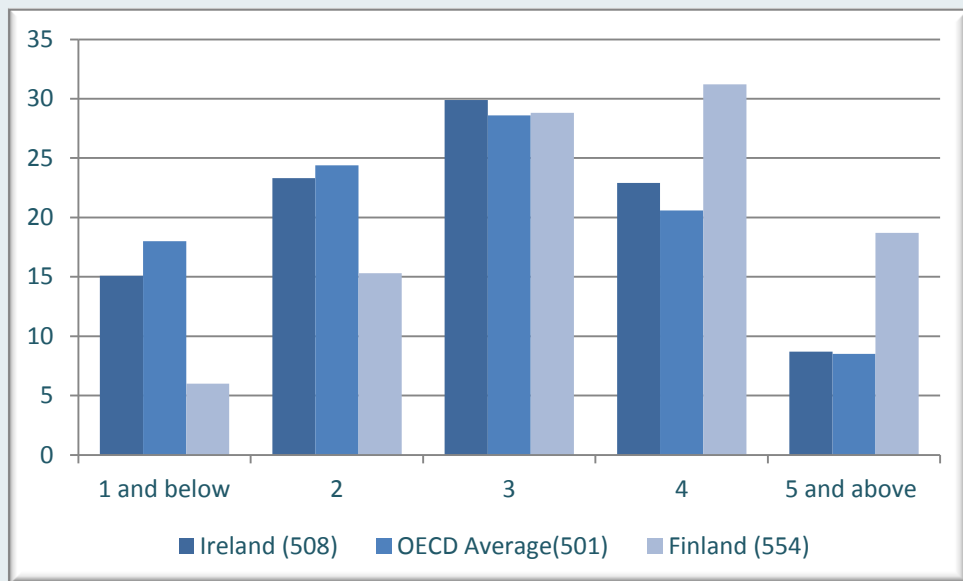
Consideration of Ireland's mean score relative to that of other participating countries shows that Ireland's mean score does not differ significantly from the scores of 9 other countries: UK, Czech Republic, Hungary, US, Slovenia, Macao-China, Poland and Belgium (OECD 2010a: 151).

Both mathematics and science were minor domains in 2009, which means that the data is limited to a single overall scale-score for each domain and cannot be categorised into subscales with any reliability.

3.3.2 Proficiency Levels and Performance Spread in 2009

In Science, the percentage of Irish students at Level 1 or below is lower than the OECD average, 15.2 per cent to 18 per cent respectively. Other countries who also achieved mean scores significantly higher than the OECD average show an even lower percentage of students in the low-proficiency levels than Ireland, for example Canada at 9.6 per cent and Estonia at 8.3 per cent. The percentage of Irish students at high achieving levels (8.7 per cent at Level 5 or above) is not significantly different to the OECD average of 8.5 per cent. Nonetheless, the top performer, Shanghai-China has 24.3 per cent of students in the high-achieving category, while Finland, with the top OECD performance, had 18.7 per cent of students at this level.

Figure 3.3 Science: Percentage of Students in each Proficiency Level in 2009



Source OECD (2010a: 225)

Narrow distributions in performance are evident both among the highest- and lowest-performing countries.⁵⁰ Shanghai-China, and Korea combine high mean performances with narrow distributions (a gap of 207 and 209 score points respectively between the 10th and 90th percentile). Although Korea's mean performance is almost identical to that of Japan and Singapore, Korea has a much narrower distribution (50 to 60 points less), scoring approximately 25 points higher at the 10th percentile and 20 points lower at the 90th percentile. Among the top performers, New Zealand returns the highest gap between the 10th and 90th percentile; its high score at the 90th percentile explains its high overall mean relative to Ireland's. The disparity in the gap in performance across the top-performing countries in science, both in OECD and non-OECD countries, is striking. Some countries do very well at combining high scores with narrow gaps, while others achieve high mean scores by balancing lower scores at the 10th percentile with higher scores at the 90th. Although Ireland falls in the 'above OECD average' category, its performance at the 10th, 50th and 90th percentile is very similar to the OECD average performance.⁵¹

3.3.3 Gender Differences in Science Literacy

While females achieved a slightly higher mean score point in Science Literacy, the difference was not statistically significant (females 509.4 and males 506.6). Both scores are above the OECD average of 500.9 for females and 500.8 for males but while the females' score for Ireland differs significantly from the OECD average, the score for males does not. Overall, gender differences are small. Among OECD countries, US (14 points) and Denmark (12 points) have the largest difference in favour of males, while Finland (15 points) and Slovenia (14 points) in favour of females. In Ireland there are slightly more males at the lower-proficiency levels (16 per cent versus 14.3 per cent), both percentages are below the OECD average. Ireland also has more males in the high achieving categories (9 per cent versus 8.3 per cent), with both almost identical to the OECD average (Perkins *et al.*, 2010: 22).

3.3.4 Science Literacy: Changes between 2006 and 2009

Between 2006 and 2009, Ireland's mean score for science did not change at 508.3 and 508 respectively, and remained significantly above the OECD average. Ireland's rank remained static among OECD countries at 14th of 34. It dropped from 18th to 20th among those 57 countries participating in both cycles. The percentage of students in both high- and low- achieving categories did not change in Ireland since 2006, standing at 15.1 per cent and 8.7 per cent respectively in 2009. The gender gap remained small and insignificant.

⁵⁰ Among the OECD countries, the narrowest distributions between the 5th and 95th percentiles were in the lowest-performing countries such as Mexico, Turkey and Chile (OECD 2010a: 150).

⁵¹ OECD (2010a: 228).

3.4 Ireland's Performance in Context

3.4.1 Interpreting Ireland's Performance in PISA

An examination of Ireland's performance in PISA by ranking, scores and score relative to the OECD average shows that Ireland is doing less well in the PISA assessment than in previous years and, indeed, that its performance in PISA relative to other countries has declined (Table 3.4).

Table 3.4 Ireland's Performance in PISA

	PISA Rankings for Ireland*			Actual PISA Score for Ireland			Relative to the OECD Average**		
	Reading	Maths	Science	Reading	Maths	Science	Reading	Maths	Science
2000	5th			527			Above		
2003		20th			503			At	
2006			18th			508			Above
2009	17th	26th	20th	496	487	508	At	Below	Above

Source (Perkins *et al.*, 2010; OECD 2010a; Shiels *et al.*, 2001; Cosgrove *et al.*, 2004)

* Among countries participating in both years.

** The average of participating OECD countries in that year.

However, it is important to put the results in context. The reporting of raw country ranks is a simplistic and potentially misleading account of PISA results. The magnitudes of score differences, as well as measurement error, need to be taken into account. For example, although Ireland ranked 17th out of 34 OECD countries in reading literacy in 2009, just 8 of the 16 higher-scoring countries had mean scores that were statistically significantly higher than Ireland's (OECD, 2010a: 54). In fact, the Irish mean score is not statistically significantly different from a large number of Western European countries.⁵² Although Ireland's mean score in mathematics is

⁵² As indicated both by score-relative OECD mean and comparison-country mean.

significantly below the OECD average, the score difference is only 9 points. While clearly there is room for improvement, this contrasts with other countries in the 'below average' category, such as Greece (30 points below the OECD average) and Turkey (50 points below). Indeed, countries scoring 6 points below the OECD average fall in the 'equivalent to the OECD average' category. In Science, although Ireland is in the 'above average' category, it exceeded the OECD average score by only 8 points. Ireland's mean science score is lower than other 'above-average' countries, such as Finland (53 points above the OECD average) and New Zealand (31 points above). Countries with scores in science slightly lower than Ireland's fall in the 'equivalent to the OECD average' category. When the interpretation of what the magnitude of differences in score points actually means requires some reflection, care should be taken in interpreting the results, in particular where the poor rankings might be used to support significant policy change.

The PISA assessment demonstrates what can and is being achieved by 15-year-olds (as captured by PISA) in other countries, thus providing a useful benchmark by which to consider the performance of Irish students. PISA 2009 results suggest there has been a decline in relative student performance (as calculated by PISA) in Ireland in both reading and mathematics, with no change in science. However, what is less clear is what the data tells us about the effectiveness of the Irish education system. While poor performance in PISA is often interpreted as indicating a deficiency in schools (in Ireland and elsewhere⁵³), as a measure deemed to capture 'whole-life learning', it also reflects a range of other factors: country, school, classroom, family and individual effects.⁵⁴ As such, while a declining performance might result from a reduction in the effectiveness of the education system, it might also result from a variety of other factors outside the education system, or indeed a combination of both. It could also be that the results from PISA are not giving a full account of the performance of Irish students.⁵⁵ The ability to identify factors which impact on student performance, using PISA and other data sources, is important because their effects may be enhanced or mitigated by public policy. However, corroborating data, such as that which might be collected as part of a systematic evidence-based evaluation system, is not available at post-primary level. Although information is available from state examinations, these are not standardised assessments (Shiel *et al.*, 2010; OECD 2004b, 2010d).

⁵³ Lowell & Salzman (2007).

⁵⁴ 'If a country's scale scores in reading, scientific or mathematical literacy is higher than in another country, it cannot automatically be inferred that the schools or particular parts of the education systems in the first country are more effective than those in the second. However one can legitimately conclude that the cumulative impact of learning experiences in the first country, starting in early childhood and up to the age 15, embracing experiences both in school, home and beyond, have resulted in higher outcomes in the literacy domains that PISA measures' (OECD 2010a: 171).

⁵⁵ For example, independent analysis by Statistics Canada suggest that there has been a decline in achievement but that it is smaller in magnitude than is indicated by PISA. (Cosgove & Hislop 2011)

This leads to two main conclusions. First, a nuanced and careful examination of PISA results is required and caution should be applied when extrapolating from them. Second, a multiplicity of data and information sources is needed to properly assess educational performance in Ireland. Without proper data and detailed analysis it is difficult to know how Irish schools are performing, how performance is changing over time and how continuous improvement in student performance can be supported through policy.

3.4.2 Interpreting Changes in PISA Scores for Ireland

Underscoring the seriousness with which the 2009 PISA scores were taken, both national analyses (carried out by the ERC) and independent analysis (carried out by Statistics Canada) were requested by the Department of Education and Skills who sought to better understand the 2009 PISA results.⁵⁶ The ERC in Ireland has undertaken a variety of detailed studies over more than a decade, on Ireland's performance in PISA. This analysis suggests, with respect to the decline in both literacy and maths and the stability in performance in science, that a range of factors are implicated in influencing the performance in each domain (Perkins *et al.*, 2010; Cosgrove *et al.*, 2010; Perkins *et al.*, 2011). As such, while the declines in reading performance between 2000 and 2009, and that of maths between 2003 and 2009, in PISA could indicate a real decline in the knowledge and skills of students,⁵⁷ they could also be indicative of other factors associated with the test and its administration. Analysing the factors associated with the changes in Ireland performance, the ERC suggests there is some support for both explanations.

Research by the ERC both reviews and rules out a number of factors as grounds for providing any meaningful explanation for the changes in performance. Those factors reviewed and ruled out include sample design, achieved samples of schools and students, the quality of national versions of the assessment instruments, and procedures used to administer the test (Perkins *et al.*, 2010; Cosgrove & Hislop 2011). The ERC is of the view that, aside from demographic changes in the PISA population (such as the increase in the percentage of immigrant students from 2.3 per cent in 2000 to 8.3 per cent in 2009), declines in the engagement of students with the PISA tests over time (as opposed to their ability to correctly respond to questions) have contributed to the decline in reported achievement scores (Perkins *et al.*, 2012). However, it remains the view of the PISA Consortium (those responsible for the design and implementation of the surveys) that the declines in Irish performance in reading (since 2000) and maths (since 2003) indicate real declines in cognitive proficiency, and should be interpreted in the context of demographic and structural changes.

⁵⁶ Six reports of these analyses are at <http://www.erc.ie/?p=65>

⁵⁷ Independent analysis by Statistics Canada suggest that there has been a decline in achievement but that it is smaller in magnitude than is indicated by PISA (Cosgrove & Hislop 2011).

A number of such factors all considered relevant to an examination of performance change are highlighted (Perkins *et al.*, 2010, 2012):

- *Demographic Changes*: an increase in the proportion of students with an immigrant background/who speak a language other than English or Irish⁵⁸, a decrease in the proportion of early school leavers (a positive development in itself but one which may negatively impact on scores) and a decrease in the proportion of 15 years olds enrolled in a Leaving cert course;⁵⁹
- *Reading Habits*: a decrease in leisure reading, as well as lower reported enjoyment of reading for females;
- *Chance Factors*: the chance sampling of 8 low- performing schools;⁶⁰
- *Student Engagement*: evidence of less effort in 2009 than in previous assessments;⁶¹
- *Method of Producing and Reporting Trends*: evidence that scaling and linking of data across cycles may have resulted in the reported results representing an overestimate of the difference between 2000 and 2009.⁶²

3.4.3 Characteristics Related to Achievement

Using PISA data and focusing on the factors associated with reading achievement only,⁶³ the Educational Research Centre highlight results from analysis based on multi-level modelling and give an indication of the importance of a number of variables related to achievement (Cosgrove & Hislop 2011; Perkins *et al.*, 2012). A number of characteristics are shown to be related to achievement. These include

⁵⁸ Increase in the percentage of students with an immigrant background (2.3 per cent in 2000 to 8.3 per cent in 2009), and those speaking a first language other than English/Irish (0.9 per cent in 2000 to 3.6 per cent in 2009).

⁵⁹ Between 2000 and 2009 there was a marked decrease in the proportion of 15-years-olds enrolled in a Leaving Cert. course. The percentage in Transition Year increased from 16 per cent to 24 per cent, this corresponded with a drop in the percentage in Fifth Year from 18.6 per cent to 14.4 per cent.

⁶⁰ Eight schools scored significantly below other schools, particularly in reading. These schools had low average socio-economic scores, more non-English speakers and more males, (Cosgrove & Hislop, 2011: xi). The presence of these schools might reflect some random sampling fluctuation, although the sample is representative. They might also signal an increasing diversity in the system.

⁶¹ A decline in questions answered in 4th half-hour of the booklet. The disengagement appears to be a peculiarly Irish phenomenon, i.e. this pattern did not occur in other countries.

⁶² Also on design features of the PISA test, for example, the distribution of item formats and cognitive processes assessed change a lot across cycles and, though these are not intended to influence performance, they do, in effect acting as nuisance factors in trends; second, the 2000–2009 link for reading literacy was made on the basis of just 26 items, and this is generally regarded as far few items for stability in trends. (Perkins *et al.*, 2012)

⁶³ The score of the most recent major domain tends to be used as a proxy for overall student ability, performance in the 3 PISA domains are inter-related and tend to have similar relationships with explanatory variables.

School Support Programme Status in DEIS,⁶⁴ immigrant/language status, parental occupation and education, early school-leaving, engagement in reading activities, gender (and books at home), grade level, working part-time, absence from school and the use of meta-cognitive strategies. Interestingly, many of these factors could be classified as non-school factors, although schools do have a role in mitigating the effects of individual and family factors that might impact negatively on a student's performance.⁶⁵ Other factors found to be less relevant, all things being equal, include school sector, fee-paying status, school location, school selectivity, use of ability and grouping, school climate, students, family structure, as well as material and cultural possessions at home.

A recent paper by Smyth and McCoy (2011), considering the national and international literature on the characteristics related to education performance, summarises the evidence with respect to Ireland and identifies some of the challenges facing Irish second-level education; these challenges include inequality in educational outcomes related to socio-economic status, the proportion of young people entering second level with low levels of literacy, a lack of student engagement with the teacher-centred methods used at second level, limited catering within classrooms to the needs of range of ability levels, as well as a negative impact on the depth of learning experiences due to an exam-focused approach to learning. With respect to student performance, the ESRI notes that schools matter. This is true even where student characteristics are accounted for. Irish evidence points to differences between schools across a number of student outcomes (achievement, attendance, early school-leaving, subject take-up and personal development) regardless of student intake (this evidence is based mainly on analysis carried out by the ESRI using survey data).⁶⁶ Two factors are highlighted in particular as impacting on student performance. First, grouping students by ability is associated with greater inequality of outcomes, leading to strong negative impacts for lower ability, without corresponding positive effects for those at the upper end. Second, school social climate, encompassing teacher-student relationships, is also highlighted as having an impact on student performance. The evidence on teacher effects is less clear; while international evidence suggests that both teachers and their approach to teaching can influence student performance, the authors point to a lack of systematic evidence on teaching methods at second level in Ireland. PISA's sample design and cross-sectional nature limits inferences regarding school practices such as grouping students, and teacher characteristics such as teaching practices.

Clearly, a systematic evidence-based approach to educational evaluation supported by a comprehensive system of data collection and analysis would help further

⁶⁴ School Support Programme under DEIS indicating a socio-economically disadvantaged school.

⁶⁵ It is worth noting that in general, across countries, non-school factors (such as socio-economic status) are found to be associated with educational performance levels and one role of education systems and schools is to mitigate the educational impact of those differences (Lowell & Salzman 2007: 22; OECD 2004b, 2010d).

⁶⁶ See Smyth and McCoy (2011, p. 7). Data used by the ESRI include the Co-education and Gender Equality Study in the 1990s and more recently the Post-Primary Longitudinal Study.

understanding of factors that support student performance and wider aspects of student development. It would also provide a strong evidence base for policy development and reform in the Irish education sector.

Exactly what form a systematic evidence-based approach to evaluation in education would take is not prescribed here. Nonetheless, it is important to note that it should encompass a broad spectrum of data (from national-level, quantitative, systemic indicators to contextual and qualitative data at the level of the school or classroom). Furthermore, it should be implemented in a way that supports systematic evidence-based evaluation, based on both summative and formative assessment, at both national and local level.⁶⁷

⁶⁷ Comparing similar systems with different outcomes, see McNamara *et al.*, for a comparison of the Irish and Icelandic approach to self-evaluation and their respective outcomes (McNamara *et al.*, 2011).

Chapter 4

Conclusions

The 2009 PISA assessment indicates that there has been a decline (as measured by PISA) in Ireland's relative performance in Reading Literacy and Mathematics, with no change in Science. While demographic change and other issues have been implicated in contributing to these observed declines, it is considered likely (by the OECD and others) some real decline in the knowledge and skills of students has occurred.⁶⁸ Nevertheless, the magnitude of the decline and how it should be interpreted, is less clear.

Considerable attention has been given both in Ireland and elsewhere to country-rank performance in PISA. However, overly focusing on these ranked league tables can lead to a simplistic interpretation of the results and fails to contextualise them; it also has limited value from a policy perspective. Thus, a cautious approach to the data and its interpretation is required. A more nuanced consideration of the data suggests that while Ireland is not among the top performers in PISA, overall Ireland's performance has been average, at the same level as many other Western European nations. Some caution, therefore, should be applied in extrapolating from the results, in particular where low rankings are used to support significant policy change without corroborating evidence. It is important to note, however, that advocating a more cautious and contextualised approach to the interpretation of PISA does not equate to claiming that the school system is performing well or that those with particular disadvantage are being well served.⁶⁹ The fact remains that the results from PISA 2009 show a sizeable proportion of 15-years-olds, in the region of 20 per cent, falling in the low proficiency category, Level 1 and below, in Reading and Mathematical Literacy.

While PISA is not without limitations, it provides a useful and rich source of school, classroom, family and individual information from which lessons for policy and practice can be drawn. At a system level, results from PISA 2009 serve to flag some decline in the relative performance of Irish students, raise interest in what factors might have contributed to this decline and prompts concern as to whether this implies falling standards in Irish education. While PISA cannot establish causality, it can provide useful information on factors correlated with achievement. For example, one general finding from the PISA assessment is that expenditure per

⁶⁸ See Section 3.5, Interpreting Changes in PISA scores for Ireland.

⁶⁹ This echoes a point made by Lowell & Salzman (2007) in respect of US performance in PISA Lowell & Salzman, (2007: 25).

student (resources) is not strongly associated with performance⁷⁰ (OECD 2010a: 160–161). This coupled with the fact that expenditure per student in Ireland (in public institutions of primary, secondary and post-secondary non-tertiary education) rose considerably between 2000 and 2008 (83 per cent in real terms⁷¹) suggests that securing improvements in educational performance is about more than resources.⁷² Clearly, in a time of austerity, this is good news of a kind. PISA, in combination with other relevant evidence and information, can support informed judgements about the significance of reported outcomes (Cosgrove & Hislop 2011).

International and national education research provides the basis for a strong evidence-based approach to education policy.⁷³ In Ireland, the ERC provides detailed analysis of the PISA data. Yet the OECD notes that Ireland is among those countries who make limited use of the PISA data for decision-making, benchmarking and information purposes (OECD 2011b, 2010b). This suggests more might be done to translate lessons from education research into policy development. Indeed, in a forthcoming report *‘Quality and Standards in Human Services in Ireland: The School System’*, NESC points to the slow pace of policy development in education, more generally. While good policy development in education requires quality data and detailed analysis, something which is supported by a national standards infrastructure, it also requires a system-wide culture and regime of evaluation coupled with the will and capacity to drive evidence-based change in both policy and practice.

Ireland tended to take an uncritical approach to the PISA assessment when results suggested an average to above average performance (Eivers, 2010).⁷⁴ The results from the 2009 assessment, which resulted in a more negative perception of student achievement in Ireland, has served to challenge both Ireland’s use of PISA and indeed the system of education evaluation at national level. Three points emerge from this.

Firstly, performance aside, it is quite necessary and correct that there is a searching and detailed examination of what PISA does and does not tell us. PISA serves as a

⁷⁰ Analysis from PISA shows that overall there is a lack of relationship between resources and outcomes; this does not mean that resources are not important, just that their level does not have a systematic impact within the prevailing range. The OECD notes that ‘if most or all schools have the minimum resource requirements to allow effective teaching, additional material resources may make little difference to the outcomes’ OECD (2010b: 14).

⁷¹ OECD (2011b: 120).

⁷² A recent paper by Smyth & McCoy (2011: 7) notes that “there is a large body of research that show policy and practice at school level can make a substantive impact on student outcomes” and that many of these require only a “modest level of expenditure”.

⁷³ For example, while factors such as class-size receive considerable attention, the international evidence on student performance and class size is mixed. In general, reductions in class size are not considered the most cost-effective way of improving student attainment (Newman 2011: 369; Smyth & McCoy 2009; UK Department of Education 2011).

⁷⁴ This perhaps was less the case with mathematics where pre-2009 performance in PISA was average, relative to above average performance in reading and science.

useful tool with which to consider and compare student performance but it must be used and interpreted with care.

Secondly, using PISA as a key metric to validate Irish educational success, when the results are good, is just as unhelpful as using it to conclude that the 2009 PISA performance in Ireland was somehow catastrophic and that Ireland's education system is deficient. PISA provides one source and type of data through which to consider educational performance. It should serve to complement other international evidence and Ireland's own national system of assessment and evaluation. But this, of course, requires that Ireland's national standards infrastructure is both comprehensive and systematic.

Thirdly, this serves to highlight the deficiencies in Ireland's approach to data-gathering, analysis and evaluation in the Irish school sector overall. If PISA is not to remain a key indicator of Irish educational performance then there must be a comprehensive and systematic national data and evaluation system through which the quality of teaching and learning can be monitored and improved. A systematic evidence-based approach to evaluation in education should help close the informational deficit and deliver a multiplicity of evidence (quantitative and qualitative based on both summative and formative assessment) to support a broader perspective on Irish education.

The building of a national quality framework for education remains a challenge, as it is in other human services. This challenge is the subject of a NESC study of systems of quality, standards and accountability. The study describes the standards and quality system developed over the past decade in education, eldercare, end-of-life, home care, disability and policing. Such detailed analysis provides the basis for the assessment of these systems and constructive discussion on how they might be improved. The forthcoming report on education, *'Quality and Standards in Human Services in Ireland: The School System'*, discussing Ireland's approach to evaluation in education, provides a useful complement to this discussion of PISA.

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